

# USAFE-AFAFRICA ECONOMIC IMPACT ANALYSIS 2019



In FY2019, the total economic impact of USAFE-AFAFRICA installations and personnel was \$2,664 billion.

The \$2,664 billion total economic impact consists of three major components highlighted in this tri-fold:

- \$1.4B in local spending by USAFE-AFAFRICA and local national personnel for items such as rent, food, and entertainment.
- \$ .8B in local spending by installations for goods and services to sustain mission operations.
- \$ .5B attributed to 9,910 of secondary jobs created by private business in the local communities.

## PERSONNEL

U.S. Air Force members and employees that work at each location (includes all base organizations):

Location	Military	US Civilians	Local National Civilians
	Personnel		
RAF Lakenheath	4,316	647	736
RAF Mildenhall	4,052	353	645
Other UK	743	136	488
KMCC	8,379	2,868	3,012
Spangdahlem	3,435	288	831
Aviano/Italy	4,581	558	787
Incirklik/Turkey	1,439	26	405
<b>Total</b>	<b>26,945</b>	<b>4,876</b>	<b>6,904</b>
<b>Total Personnel</b>			
<b>38,725</b>			

USAFE base communities consist of a diverse group of people; US military personnel, DoD civilians, host nation employees. In addition, there are 30,215 military and civilian dependents, some of which are included in the above numbers). They work in military units and supporting activities (e.g., dining facilities, recreation centers, commissaries, and base exchanges) as well as in non-military activities (e.g., banks, credit unions, and local vendors).

## EXPENDITURES ON LOCAL ECONOMY (\$s in Millions)

Off-base spending by on-base units, organizations, and activities:

Location	Construction Related	Services	Materials Equipment & Supplies
RAF Lakenheath	\$ 100	\$ 19	\$ 20
RAF Mildenhall	\$ 23	\$ 11	\$ 8
Other UK	\$ 37	\$ 12	\$ 21
KMCC	\$ 219	\$ 183	\$ 54
Spangdahlem	\$ 17	\$ 23	\$ 49
Aviano/Italy	\$ 5	\$ 33	\$ 14
Incirklik/Turkey	\$ 23	\$ 6	\$ 4
<b>Total</b>	<b>\$ 424</b>	<b>\$ 287</b>	<b>\$ 170</b>
<b>Total Expenditures on the Local Economy</b>			
<b>\$843M</b>			

Each USAFE base puts money into the economy of its host community by spending on locally purchased materials, supplies, equipment, utilities, and service contracts. In addition to spending by official Air Force units, recreational and other supporting organizations also make purchases off base as do on-base vendors, banks, and many other official on base activities.

## LOCAL SPENDING BY INDIVIDUALS (\$s in Millions)

Off-base spending by military personnel and civilian employees each year:

Location	Military	US Civilians	Local National Civilians
	Personnel		
RAF Lakenheath	\$ 122	\$ 14	\$ 27
RAF Mildenhall	\$ 94	\$ 6	\$ 17
Other UK	\$ 19	\$ 6	\$ 22
KMCC	\$ 290	\$ 80	\$ 196
Spangdahlem	\$ 132	\$ 10	\$ 38
Aviano/Italy	\$ 166	\$ 20	\$ 33
Incirklik/Turkey	\$ 47	\$ 1	\$ 12
<b>Total</b>	<b>\$ 870</b>	<b>\$ 137</b>	<b>\$ 345</b>

**Total Local Spending by Individuals**  
**\$1,352M**

People who live and work on USAFE bases boost the economies of surrounding communities by spending a great deal of money on things like rent & utilities, local restaurants, various forms of entertainment, and other off-base activities.

## VALUE OF INDIRECT JOBS CREATED ON THE LOCAL ECONOMY (\$s in Millions)

Off-base spending by military personnel and civilian employees each year:

Location	Indirect Jobs Created	Value of Indirect Jobs Created
RAF Mildenhall	1,327	\$ 54
Other UK	274	\$ 11
KMCC	3,663	\$ 214
Spangdahlem	1,120	\$ 65
Aviano/Italy	1,568	\$ 56
Incirklik/Turkey	428	\$ 7
<b>Total</b>	<b>9,910</b>	<b>\$ 469</b>

**Value of Indirect Jobs Created**  
**\$469M**

Off-base spending by base personnel also has an economic ripple effect as businesses hire more employees to better accommodate customers from USAFE bases. This increases local employment and further benefits local economies

## TOTAL ECONOMIC IMPACT (Summary) (\$s in Millions)

The total amount of money put into local economies as a result of the presence of USAFE bases:

Location	Total Dollars
RAF Lakenheath	\$ 364
RAF Mildenhall	\$ 213
Other UK	\$ 128
KMCC	\$ 1,236
Spangdahlem	\$ 334
Aviano/Italy	\$ 327
Incirklik/Turkey	\$ 100
<b>Total</b>	<b>\$ 2,702</b>

**Total Economic Impact**  
**\$2,664M**

Prepared By:  
HQ USAFE/FMAI  
Mr. Randy Shaw  
DSN 480-6373  
Printed: August 2020